

INVITATION TO THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

PT BANK BRISYARIAH Tbk

The Board of Directors of PT Bank BRI Syariah Tbk ("hereinafter referred to as the Company"), domiciled in Central Jakarta, hereby invites the Company's Shareholders to attend the Extraordinary General Meeting of Shareholders ("the Meeting") which will be held on:

Day/ Date : Tuesday / 15 December 2020
 Time : 1:30 pm Western Indonesia Time - Finish
 Venue : Java Ballroom 3rd Floor, Hotel Millennium,
 Jl. Fachrudin No.3, Kampung Bali, Tanah Abang
 Central Jakarta 10250

With the following agenda:

1. Approval on Merger

Description:

In accordance with Article 7 paragraph (1) of GR 28/1999, Article 17 (1) of POJK 74/2016 and Article 14 letter a. of POJK 41/2019, the merger of the Company must be approved by the GMS.

2. Approval on Merger Plan

Description:

In accordance with Article 123 paragraph (3) of the Company Law, Article 15 paragraph (1) of GR 28/1999 and Article 14 letter (b) of POJK 41/2019, the Merger plan has been prepared by the Directors of the Merging Banks and approved by the Board of Commissioners of the Merger Participating Banks must be approved by the GMS.

3. Approval on the Concept of Merger Deed

Description:

In accordance with Article 15 GR 28/1999 and Article 14 letter (c) POJK 41/2019, the concept of Merger Deed must be approved by the GMS. The concept of the Merger Deed is also part of the Merger Plan approved in the second agenda item.

4. Approval on amendments to the Company's Articles of Association

Description:

In accordance with Article 19 of the Company Law, Article 9 paragraph (4) and Article 28 paragraph (2) of the Company's Articles of Association, changes to the Articles of Association of the Company must be approved by the GMS. The amendments to the Articles of Association of the Company are also part of the Merger Plan approved in the second agenda item.

5. Approval on the composition of the Board of Directors, Board of Commissioners and Sharia Supervisory Board of the Surviving Bank

Description:

In accordance with Article 94 and Article 111 of the Company Law; Article 32 paragraph (2) of the Sharia Banking Law; Article 17 paragraph (13), Article 20 paragraph (12) and Article 23 paragraph (6) of the Company's Articles of Association, members of the Board of Directors, Board of Commissioners and Sharia Supervisory Board of the Company are appointed and terminated by the GMS. The composition of the Board of Directors, Board of Commissioners and Sharia Supervisory Board will be effective after the Merger becomes effective and the results of the fit and proper test from OJK are received on behalf of each member of the Board of Directors and Board of Commissioners, and the results of interviews for each member of the Sharia Supervisory Board.

Definiton :

Merging Banks	: The Company, PT Bank Syariah Mandiri and PT Bank BNI Syariah
OJK	: Otoritas Jasa Keuangan (Indonesia Financial Services Authority)
Merger	: The merger between the Company, PT Bank Syariah Mandiri and PT Bank BNI Syariah, where the Company will become the surviving bank, and PT Bank Syariah Mandiri and PT Bank BNI Syariah will by law cease to exist
POJK 41/2019	: OJK Regulation No. 41/POJK.03/2019 on Merger, Consolidation, Takeover, Integration and Conversion of Commercial Banks
POJK 74/2016	: OJK Regulation No. 74/POJK.04/2016 on Business Merger or Business Consolidation of Public Companies
GR 28/1999	: Government Regulation Number 28 of 1999 on Bank Merger, Consolidation and Acquisition
GMS	: General Meeting of Shareholders
Sharia Banking Law	: Law No. 21 of 2008 on Sharia Banking
Company Law	: Law No. 40 of 2007 on Limited Liability Companies

Notes:

- The Company does not send a separate invitation to the Shareholders of the Company, this Invitation/Notice is in accordance with Article 14 paragraph 9 of the Company's Articles of Association and shall be treated as an official invitation to the Company's Shareholders.
- Based on Article 14 paragraph 15 letter (c) of the Company's Articles of Association, the Shareholders who are entitled to attend the GMS are those whose names are listed in the Shareholders Register of the Company Shareholders or the holders of Securities Account Balance in the collective depository of PT Kustodian Sentral Efek Indonesia on **19 November 2020, at 04:15 pm (Western Indonesian Local Time)**.
- Shareholders who are unable to attend the GMS may be represented by its proxies by handling over a legitimate written Power of Attorney. The members of the Board of Directors, Board of Commissioners and Employees of the Company could act as a proxy of the Shareholders in the Meeting, however their vote as a proxy will not be counted.
 - The Power of Attorney Form can be downloaded on the Company's website (www.brisyariah.co.id).
 - Original Power of Attorney form to be submitted to the Company's Securities Administration Bureau ("BAE"), namely PT Datindo Entrycom, address: Jl. Hayam Wuruk No.28, Jakarta 10120, Tel. 021 - 350 8077 (hunting) no later than **10 December 2020 at 02:00 pm WIB**.
- Pursuant to the requirements POJK Nomor 15/POJK.04/2020 and in order to prevent the transmission of Covid-19, we suggest that the Eligible Shareholders attend the Meeting by giving power of attorney to an independent proxy appointed by the Company ("Proxy") through the KSEI Electronic General Meeting System Facility ("eASY.KSEI") provided by KSEI, as a mechanism for electronically authorizing (e-proxy) in the process of organizing the Meeting. The e-Proxy facility is available for Shareholders who are entitled to attend the Meeting from the date of the Invitation to the working day before the day of the Meeting or on Monday, **14 December 2020, at 12:00 pm WIB**.

5. Shareholders or their proxies who will attend the Meeting are requested to bring and submit a photocopy of their valid identity to the registration officer before entering the Meeting room. Shareholders whose shares are deposited in the collective depository of KSEI are kindly required to bring a Written Confirmation to attend Meeting (KTUR) which can be obtained from the member of Stock Exchange or Custodian Bank.
6. Corporate Shareholders are required to bring a copy of their Articles of Association and their latest certificate for the appointment of Management.
7. Materials for the Meeting may be obtained from the Company's website (www.brisyariah.co.id) and are available at the Company's Head Office during office hours upon written request to PT Bank BRIsyariah Tbk, BRIsyariah Building 4th Floor, Jl. Abdul Muis No. 2-4 Jakarta Pusat 10160.
8. For purposes of collective safety and health, and in order to prevent the transmission of Covid-19, Shareholders or their proxies who will physically present at the Meeting, must follow the health protocols applicable at the Meeting venue, as follows:
 - a. Each Shareholder or their proxies must have a certificate of rapid test or PCR / swab test obtained from a hospital doctor, health center, or clinic, at least in the form of a rapid test or PCR / swab test with non-reactive or negative Covid-19 results with a validity of no more than 7 (seven) days before the Meeting. Shareholders or their proxies who unable to show original non-reactive or negative Covid-19 results on the rapid test or PCR / swab test will not be allowed to enter the meeting venue.
 - b. Wearing a mask in the meeting venue.
 - c. Detecting and monitoring of body temperature to ensure that Shareholders or their proxies do not have a body temperature above normal (or more than 37.3 ° c)
 - d. Follow the direction of the meeting committee in implementing the physical distancing policy at the meeting venue before the meeting starts, at the meeting, and after the meeting is over.
 - e. Follow the procedures and protocols for preventing the spread and transmission of other COVID-19 established by the Company.
 - f. The company does not provide souvenirs, food and drinks.
9. For health reasons and in the context of controlling the prevention of the spread of COVID-19, the Company will limit the physical attendance of meeting participants according to room capacity by applying physical distancing, therefore Shareholders or their proxies are requested to attend and register at the Meeting venue 30 (thirty) minutes before the Meeting begins by prioritizing meeting participants who attended earlier.

Jakarta, 20 November 2020
PT BANK BRISYARIAH Tbk
BOARD OF DIRECTORS

